

## Current report No 20/2022

**Subject:** Issuance of temporary certificate of registration of Astarta Holding PLC

The Board of Directors of Astarta Holding N.V. (the “**Board**”) (the “**Company**”), in reference to the Company’s Current Report No 08/2022 dated 6 April 2022 (the “**Report**”), hereby informs that on 16 September 2022 the Department of Registrar of Companies and Intellectual Property of the Ministry of Energy, Commerce and Industry of the Republic of Cyprus (the “**Registrar of Companies in Cyprus**”) issued a Temporary Certificate of Continuation certifying that the Company was registered as a company temporarily continuing in the Republic of Cyprus under the name Astarta Holding PLC (the “**Temporary Certificate of Registration**”).

The Temporary Certificate of Registration was issued by the Registrar of Companies in Cyprus in connection with the ongoing process of the Company’s cross-border migration referred to in the Report (the “**Migration**”). As of the date of the issuance of the Temporary Certificate of Registration the Migration became effective which means that the Company was temporarily registered in Cyprus under the name of Astarta Holding PLC, the corporate seat of the Company was transferred from Amsterdam (the Netherlands) to Nicosia (Cyprus) and the Company lost its corporate domicile in the Netherlands and commenced to operate under the name of Astarta Holding PLC.

Formal finalization of the Migration requires issuance by the Registrar of Companies in Cyprus of the final certificate of continuation of the Company which requires submission of evidence of formal deregistration of the Company from the Dutch Commercial Register (*Handelsregister*) maintained by the Dutch Chamber of Commerce (*Kamer van Koophandel*) to the Registrar of Companies in Cyprus within 6 months from the date of the Temporary Certificate of Registration under the pain of the Migration becoming ineffective. The Company was formally deregistered from the Dutch Commercial Register as of 21 September 2022.

The Migration took place without the Company being dissolved or ceasing to exist and without its reincorporation. Consequently, the shares in the Company were not replaced by new shares and remain listed on the Warsaw Stock Exchange and registered in the securities deposit under the same ISIN code. The voting rights and rights to profit, as well as other distributions are not affected by the Migration.

Furthermore, the Migration did not effect the legal title to the Company’s assets owned thereby prior to the Migration nor did it effect the Company’s liability for obligations assumed prior to the Migration. As a result of the Migration however, the Company’s creditors will no longer be able to commence legal proceedings against the Company in the Netherlands based on its corporate domicile. Creditors will be able to commence legal proceedings against the Company in the Netherlands based on agreements provided that such agreements are governed by the laws of the Netherlands or provided that parties thereto have agreed that proceedings are to be submitted to the exclusive jurisdiction of the courts of the Netherlands.

**Legal basis:** Article 17 section 1 of the Market Abuse Regulation (EU No 596/2014).

**Date:**  
22-09-2022

**Name:**  
Viktor Ivanchyk

**Title:**  
Proxy

**Signature:**  
Viktor Ivanchyk