

Current report No 5/2019
31 January 2019

With this official statement, Astarta Holding N.V. would like to inform its stakeholders about the situation with respect to the public appeal concerning one of its former minority stakeholders in the Group's subsidiary (0.98% stake in the subsidiary). The subject of the appeal concerns non fulfillment by the Group regarding its commitment to redeem the minority stakeholder share, which is of immaterial character. At the same time, the Group maintains its own claim against the minority interest party.

The Group would like to emphasize that the current dispute is proceeding within the framework of Ukrainian legislation. Upon completion of legal proceedings, the Group will provide all relevant information to its stakeholders regarding the decisions made on this issue. Management strongly believes that ultimate liability, if any, arising from the current actions and/or complaints will not have an adverse material effect on the financial condition or results of the Group's operations.

As a publicly listed company, Astarta Holding N.V. conducts business in a wholly transparent manner and in compliance with relevant laws, regulations, and legal requirements. That is why we publish this statement. In addition, this matter will be disclosed in the 2018 financial statements.

Legal grounds: Article 56.1.2 of the Act on Public Offerings, Conditions governing the Introduction of Financial Instruments to Organised Trading and on Public Companies of 29 July 2005.

Date:
31-01-2019

Name:
Viktor Ivanchyk

Title:
Proxy

Signature:
Viktor Ivanchyk