

Current report No. 14/2016

Date: 23 June 2016

The EBRD to provide a new loan to ASTARTA

The European Bank for Reconstruction and Development approved granting a new long-term loan for USD 20 million to ASTARTA to further finance its investment program. The proposed loan to ASTARTA Holding will be applied to finance the energy efficiency improvements and modernization of the Group's existing sugar plants. The Bank provided already six loans to the Group before, which resulted in considerable energy efficiency improvements in ASTARTA's agri- and sugar production.

Legal grounds: Article 56.1 of Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies

SIGNATURES OF INDIVIDUALS AUTHORIZED TO REPRESENT THE COMPANY:

Date:	Name:	Title:	Signature:
23-06-2016	Viktor Ivanchyk	Proxy	Viktor Ivanchyk