

COMPANY NEWS

- ASTARTA published Annual report for the year 2014
- ASTARTA carries out spring sowing campaign
- ASTARTA supported young participants of energy efficiency contest

ECONOMIC&SECTOR NEWS

- Spring sowing campaign in Ukraine
- Grain export from Ukraine has reached 28,5 mln. tones
- International Grains Council has made forecast for grains market in 2015/2016
- Invitation to participation in the conference

TRADING DATA

Bloomberg ticker		AST PW
Share price	PLN	24,8
Share price, min	PLN	23,8
Share price, max	PLN	26.4
Last month ADT	mln PLN	0,3

Note: All data is as of March 31, 2015

SHARE PRICE PERFORMANCE

	Price, \$	M-o-M, %	Y-o-Y, %
Astarta	5,6	-16,4%	-61,5%
WIG UKR Index	73,3	-2,5%	-36,1%
Ukrainian Peers			
Agroton	0,3	-18%	-69,8%
KSG Agro	0,2	-19,6%	-88,0%
Milkiland	0,6	-28,3%	-78,2%
IMC	1,4	-9,9%	-49,1%
Kernel	9,7	12,5%	0,4%
Ovostar	18,8	-0,5%	-18,8%
Global peers			
Duda	1,8	-6,2%	-21,5%
Colian SA	0,9	-5,3%	-20,6%
Greencore Group	4,8	-8,5%	4,1%
Tate & Lyle	8,9	-3,5%	-20,3%
Indykpol	16,4	1,5%	46,1%
Kruszwica	15,5	-1,6%	-33,2%
Suedzucker	12,2	-19,6%	-57,0%
Agrana			
Beteiligungs	83,9	-6,9%	-30,6%

SOFT COMMODITY PRICES IN UKRAINE

	Price, \$/mt	M-o-M, %	Y-o-Y, %
Sugar, EXW	422,6	-29,8%	-57,5%
Soybean, EXW	382,77	-8,4%	-21,6%
Wheat 3rd class, EXW	155,23	-13,8%	-21,7%
Corn, EXW	175,11	-14,5%	-22,6%
UAH/1\$ exchange rate	23,26	-5%	134%

Source: Bloomberg, AAA

Note: All data is as of March 31, 2015

IMPORTANT DATES

May 12, 2015	1Q2015 report
August 18, 2015	1H2014 report
November 9, 2015	3Q2014 report

Please contact ASTARTA's IR Team shall you have any questions.

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COMPANY NEWS

ASTARTA published Annual report for the year 2014



KEY HIGHLIGHTS:

- Consolidated revenues increased by 8% to EUR 352 mln.
- EBITDA grew by 84% to EUR 120 mln.
- Cash flow from operating activities increased by 2.4 times to EUR 94 mln.
- Exports grew 26% and constituted 24% of consolidated revenues.
- Net debt reduced by 18% to EUR 217 mln.

Comments of CEO, Victor Ivanchyk

"The developments in Ukraine raised the risks for the company, but at the same time they open new opportunities. The main focus for the management team is to secure sustainable growth of our business and provide for high return on investments we made".

ASTARTA supported young participants of energy efficiency contest



Energy efficiency is one of the key concepts of Astarta's social responsibility programs. The evidence of this are numerous programs implemented at the subsidiaries to demonstrate the best indicators of natural gas consumption.

That's why energy efficiency projects also became the underlying motive for schoolchildren from Poltava region.

The pupils took part in the contest "Energy and Environment 2015". The contest is a national tour of the International energy efficiency young contest "Energy and Environment" which is held in the framework of international educational program SPARE and UN world decade "Education for sustainable development".

In the framework of the contest young researchers presented projects on energy efficiency and renewable energy sources. Organizers received more than 200 projects, with only 50 reached the final and projects of our three participants are among them. Traditionally, ASTARTA sponsored participation of young researchers in the contest.

We are pleased to notice that projects of pupils from Poltava region reached final for the third time.

We are proud of our children and will intensify our efforts in the field of youth development.

ASTARTA carries out spring sowing campaign



ASTARTA carries out spring sowing campaign. Feeding of winter wheat and rye has been successfully conducted. The crops are in good condition.

Favorable weather conditions contributed to early start of campaign. The soil moisture content is at satisfactory level to provide optimal plant growth and productivity. At this time ASTARTA's business units are finishing sowing rye and forage crops and started sowing sugar beet. As of beginning of April sugar beet is sown on 25% of expected area. Sowing of sunflower, corn and soy bean is due to start soon.

Alongside this ASTARTA continues introduction of advanced agricultural technologies. Thus, in this production season sugar beet seeders with electrical drive will be used for the first time to promote higher yields.

Moreover, the Company carries out upgrading and modernization of seed plants

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to achieve higher seed quality. Besides ASTARTA continues applying of "Precision agriculture" and "Big data integration" technologies.

As of now all ASTARTA's subsidiaries are provided with necessary material and technical resources to complete on time the planned volume of spring field work.

SECTOR NEWS

Sowing campaign in Ukraine



According to the information of the Ukrainian Ministry of agrarian policy, as at 24th April planting of spring grains has been carried out over the area 2,6 mln. ha, or 37% (in 2014 - 3,7 mln. ha), including 2,1 mln. ha of spring grain crops (or 90% of the forecast): wheat - 140 ths. ha, or 99,7% of the forecast, barley - 1,5 mln. ha, or 89% of the forecast, oat - 206 ths. ha, or 87% of the forecast, and pea - 169 ths. ha, or 97% of the forecast. Corn planting has been carried out over the area 552 ths. ha, or 12% of the forecast (in 2014 - 1,2 mln. ha).

Besides sugar beet was planted on the area 209 ths. ha, or 76% of the forecast (in 2014 - 318 ths. ha), sunflower - 1,0 mln. ha, or 23% of the forecast (in 2014 - 2,0 mln. ha), soybeans - 75 ths. ha, or 4% of the forecast (in 2014 - 160 ths. ha).

Source: Proagro

Grain export from Ukraine has reached 28,5 mln. tones



According to the information of the Ukrainian Ministry of agrarian policy, as at 23 April Ukraine exported 28 505 ths. tones of grains, including: wheat - 9 943 ths. tones; corn - 14 095 ths. tones; barley - 4 265 ths. tones and other grains - 204 ths. tones.

Source: Proagro

International Grains Council has made forecast for grains market in 2015/2016



The projection for world total grains production in 2015/16 is 10m t higher m/m, but still down by 3% from the previous year's record. Global grains stocks are expected to contract, led by maize, but remain comfortable. Only a modest retreat in world grains trade is forecast in 2015/16, seen staying at a high level.

World end-season rice stocks in 2014/15 are forecast to fall to a five-year low, mainly on a 20% drop in major exporters' carryovers.

Global soybean inventories in 2014/15 are seen swelling to a peak of 47m t, the 55% y/y expansion due to leading exporters.

Source: IGC

ANNOUNCEMENT



Dear Investors,

Please be informed that ASTARTA will participate in the conference “New Ukraine 2015” organized by Empire State Capital Partners in partnership with the Ukraine Venture Capital And Private Equity Association that will feature keynote speeches from Ukrainian and international business figures, panel sessions on a range of areas relating to the Ukrainian economy, one-on-one meetings with issuers and speakers, cultural events, and a charity art auction.

The New Ukraine 2015 Investment Conference will take place at the Olympic Park (NSK Olimpiyskiy) in Kiev on Wednesday 13th and Thursday 14th May 2015.

To attend, please visit and fill in the registration form. This event is invitation only and we can welcome you only through the information you provide at our registration page, at the following link: <http://newukraine2015.empirestatecap.com/> Agenda will be sent to your email after the registration.

We look forward to welcoming you to Ukraine!

For more details, please contact Mariana Kurylo by email (mkurylo@empirestatecap.com) or via phone (+38 044 237 77 27).