

Current report no. 4/2017

Date: 31 January 2017

General Meeting of Shareholders of ASTARTA Holding N.V.

The Board of Directors of ASTARTA Holding N.V. with its corporate seat in Amsterdam, the Netherlands (the "Company"), in accordance with its Articles of Association (the "Articles of Association") is pleased to inform about convening:

the General Meeting of the Company's Shareholders (the "General Meeting") to be held on 17 March 2017 at J.J. Viottastraat 52, 1071 JT Amsterdam, the Netherlands, at 11:00 hours of local time.

The General Meeting agenda is as follows:

1. Opening of the General Meeting.
2. Resignation of Mr. Valery Korotkov as Non-Executive Director "C", Chairman of the Board.
3. Appointment of Mr. Howard Dahl as Non-Executive Director "C", Chairman of the Board.
4. Closing of the General Meeting.

In accordance with applicable provisions of Dutch company law and the Articles of Association, the General Meeting convening notice will be published by 31 January 2017 on the Company's website at www.astartakiev.com.

All documents prepared for the purpose of the General Meeting, including:

- (a) the General Meeting agenda,
- (b) the Shareholders' Circular,
- (c) the Mr. Howard Dahl biography
- (d) a description of the proxy-voting procedure at the General Meeting through a Director, the form of a power of attorney together with draft voting instructions,

will be posted on the Company's website at www.astartakiev.com.

Additionally, hardcopies of the above-mentioned documents will be available to shareholders for review at the Company's offices in the Netherlands in Amsterdam at Jan van Goyenkade 8, 1075 HP Amsterdam at least 42 days prior to the General Meeting until the date of the General Meeting.

Detailed information on the General Meeting, including information on the proxy voting procedure will have been posted at the Company's website: www.astartakiev.com by 31 January 2017.

Shareholders are advised that they should read carefully all the information relating to the General Meeting which will be available at the Company's website: www.astartakiev.com and are kindly asked to address all queries with respect to the General Meeting to the Board of Directors at the following addresses:

LLC Firm "Astarta-Kyiv"
38/44 Pochaynynska Street
04070 Kyiv
Ukraine
Fax: +38 044 585-94-03
email: kontiruk@astartakiev.com

ASTARTA Holding N.V.
Jan van Goyenkade 8
1075 HP Amsterdam
the Netherlands
Fax: +31 20 673 03 42
email: kontiruk@astarta.ua

with a notice: the General Meeting of ASTARTA Holding N.V.

Legal grounds: Art.56.1 of the Law dated July 29, 2005 on Public Offerings, Admission of Financial Instruments to Regulated Trading and On Public Companies.

SIGNATURES OF INDIVIDUALS AUTHORIZED TO REPRESENT THE COMPANY:

Date:	Name:	Title:	Signature:
31-01-2017	Viktor Ivanchyk	Proxy	Viktor Ivanchyk